REMARKABLY SIMPLE

Document Workflow Automation

REVV

What is document workflow automation?

Document workflow automation digizes and simplifies the entire document lifecycle right from drafting to closing to repository.

Businesses who automate their document workflows do it:

To save their time by standardizing repeated process and reducing errors

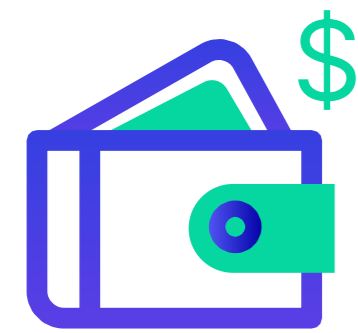To provide great customer experience through consistent branding and quick closures

To provide robust and rapid audit process which depends on document reviews

To scale their business operations along with growth in the business and size of teams

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Automation is hard

Automation is software development

Expensive and time consuming

Automation is a change in processes

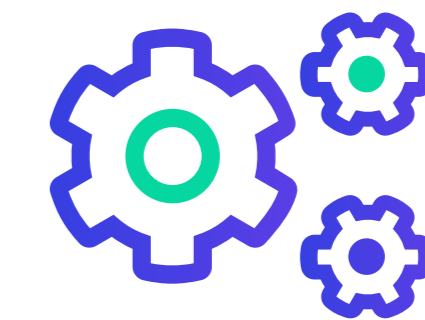Leads to failed internal projects

Automation needs external consultants

No one hires developers for internal operations

Automation is complicated

Stitching of multiple tools leads to broken systems

Automation choices are many and complex

Lack of ease-of-use makes most tools hard to adopt

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Right way to automate your documents

The right automation system:

▶ Makes drafting loads of documents easy

▶ Speeds up document processing to do your tasks in a trice

▶ Ensures unlimited and reliable storage space

▶ Allows you to analyze your documents

▶ Easily connects with CRMs and other business software

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Streamline your NDA workflow

Best-in-class companies start with one document and with the most important document:

Non-Disclosure Agreement (NDA)
Every company, small or big, with single or multiple departments, with one or many stakeholders send NDAs. And they send it very often.
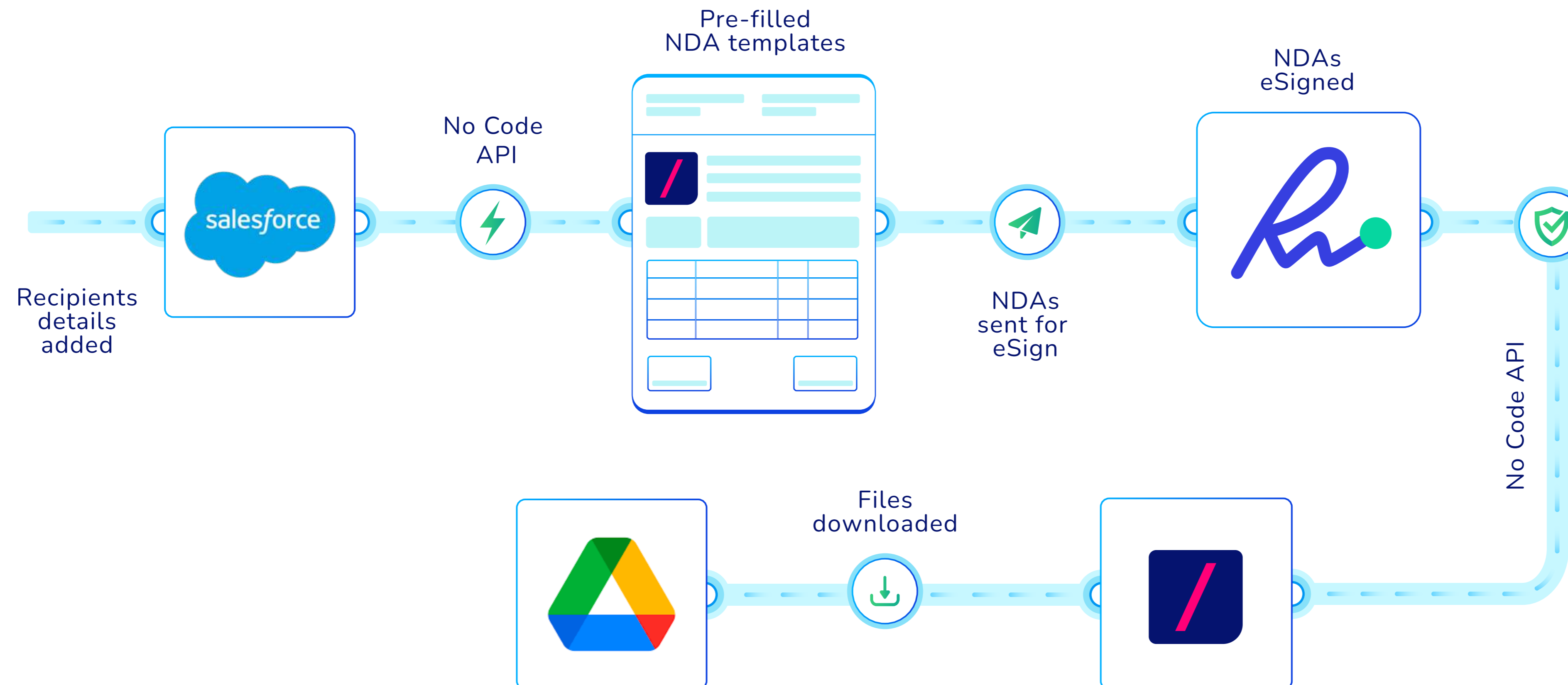
The workflow of NDAs must be efficiently automated because:

⚡ It is a tedious task to draft NDAs for different jurisdictions containing varying clauses

⚡ It is an important document which protects companies' intellectual property

⚡ The workflow should be integrated with applications such as Salesforce

4000+ users love Revv for its easy-to-use, reliable solution to draft and send multiple NDAs for eSignature. Small and medium businesses, including tax consultants and staffing companies automate their workflow in just a few clicks.
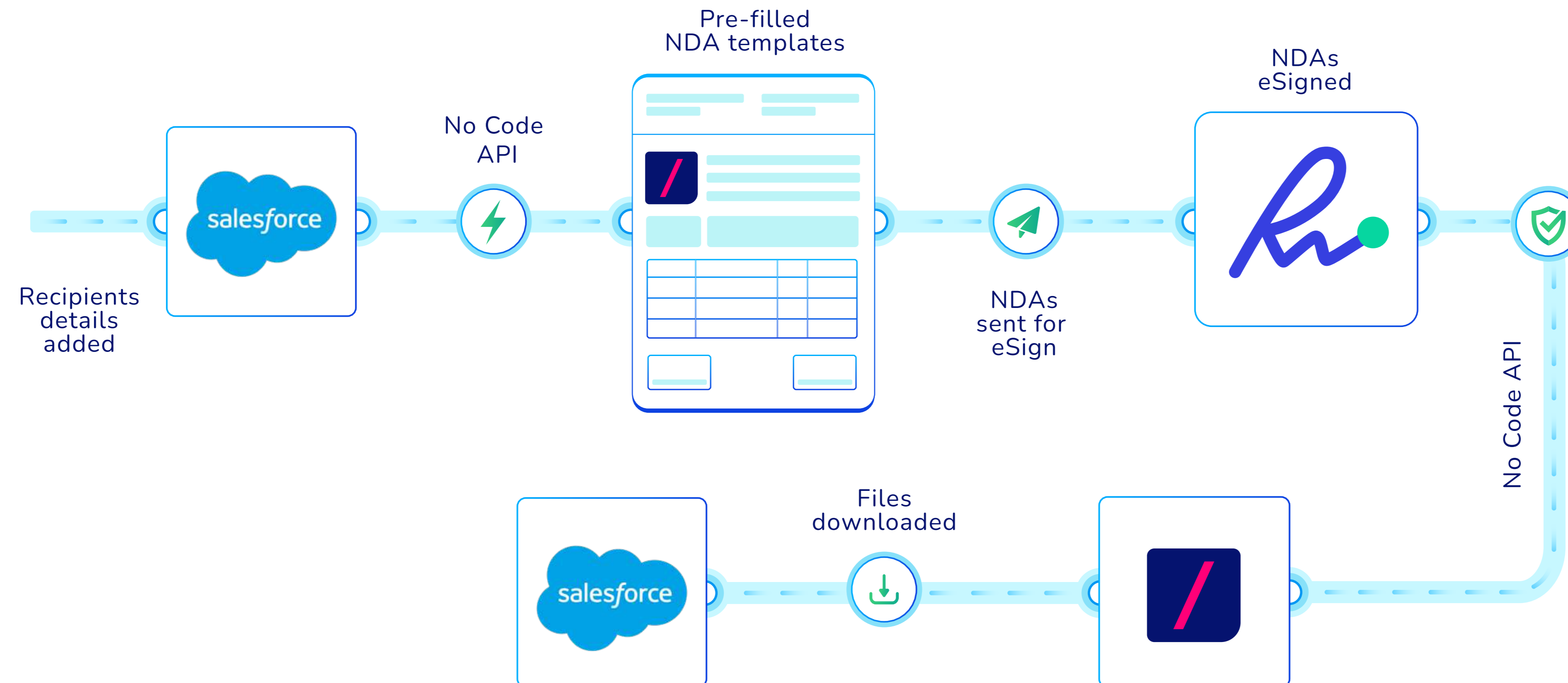
REVV

Automate your NDA with Salesforce + Revv+ Google Drive

Collect recipients data from the Salesforce record.
Connect Salesforce with Revv using no-code API integrations.
Hit the **Send** button to send multiple NDAs for eSignatures.

Pre-filled
NDA templates

NDAs
eSigned

No Code
API

Recipients
details
added

NDAs
sent for
eSign

No Code API

Files
downloaded

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REVV

Revv is easy & safe to use

No-Code, no-hassle integration
- Send documents in bulk using Revv's APIs
- Integrate your documents with Salesforce
- Analyze your documents using Metalens and export the data

Activity Tracking
- In-app tracking of activities on documents
- Access centralized audit trails in a few clicks
- Reduce the risk of improper use of documents

Workflow for approvals & eSignature
- Close documents in no time using our eSignatures
- Verify your signers using OTP authentication
- Legally-verified and approved in 48 countries

Document management & auditing
- Send documents to multiple recipients at once
- Collect annexures and supporting documents
- Add personalized messages or videos for candidates within documents

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