

REMARKABLY SIMPLE

Document Workflow Automation

 **REVV**

What is document workflow automation?

Document workflow automation digitizes and simplifies the entire document lifecycle right from drafting to closing to repository.

Businesses who automate their document workflows do it:



To save their time by standardizing repeated process and reducing errors



To provide great customer experience through consistent branding and quick closures

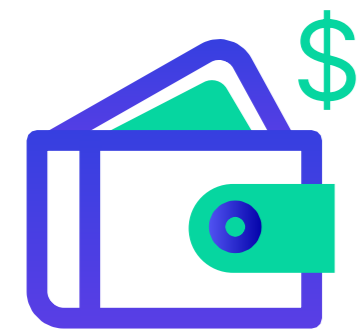


To provide robust and rapid audit process which depends on document reviews



To scale their business operations along with growth in the business and size of teams

Automation is hard



Automation is software development

Expensive and time consuming



Automation is a change in processes

Leads to failed internal projects



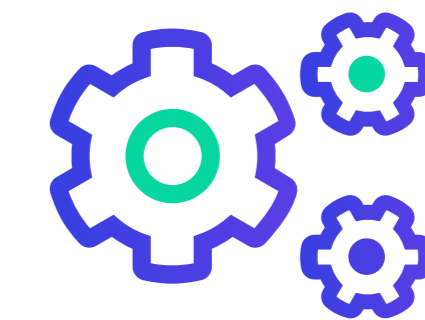
Automation needs external consultants

No one hires developers for internal operations



Automation is complicated

Stitching of multiple tools leads to broken systems



Automation choices are many and complex

Lack of ease-of-use makes most tools hard to adopt



Right way to automate your documents

The right automation system:

- ▶ Makes drafting loads of documents easy
- ▶ Speeds up document processing to do your tasks in a trice
- ▶ Ensures unlimited and reliable storage space
- ▶ Allows you to analyze your documents
- ▶ Easily connects with CRMs and other business software

Streamline your NDA workflow

Best-in-class companies start with one document and with the most important document:

Non-Disclosure Agreement (NDA)

Every company, small or big, with single or multiple departments, with one or many stakeholders send NDAs. And they send it very often.

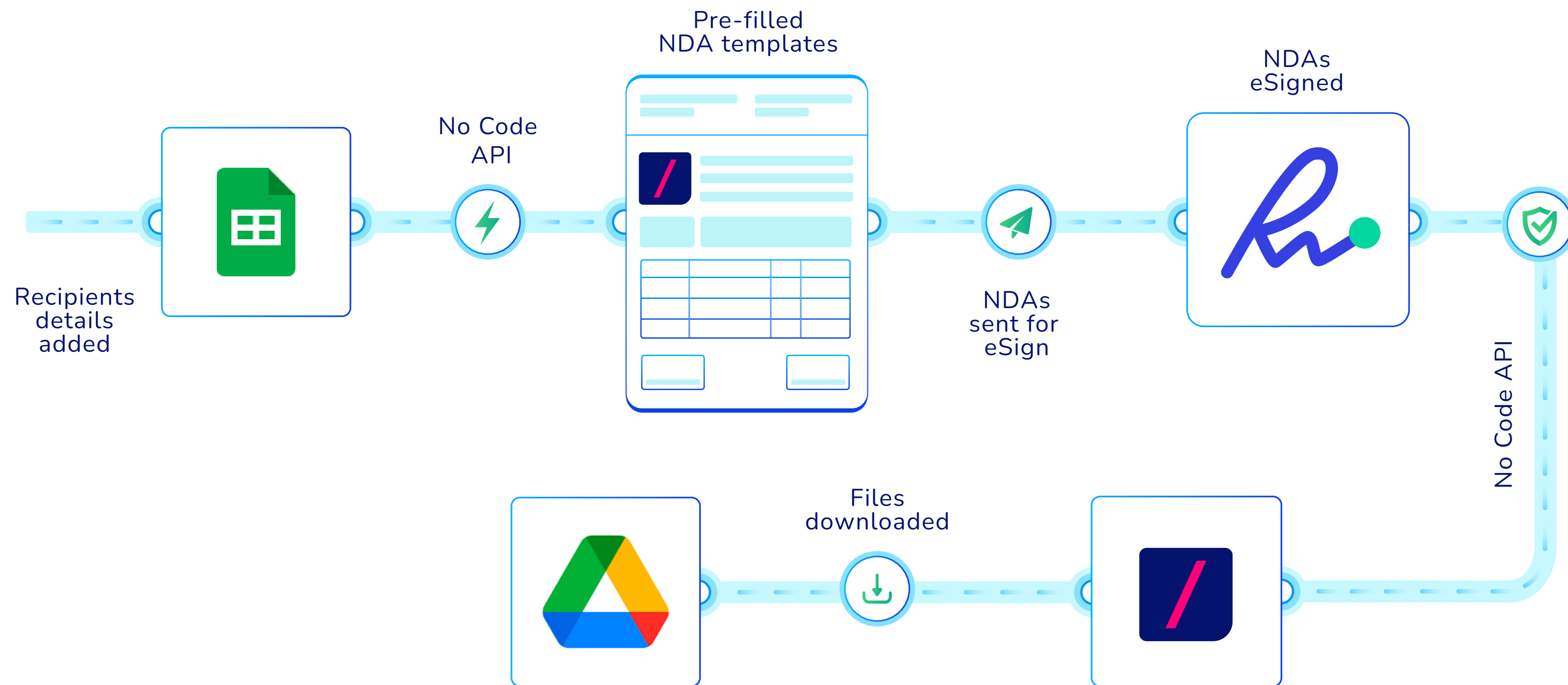
The workflow of NDAs must be efficiently automated because:

- ⚡ It is a tedious task to draft NDAs for different jurisdictions containing varying clauses
- ⚡ It is an important document which protects companies' intellectual property
- ⚡ The workflow should be integrated with applications such as Salesforce, Hubspot, and Box

4000+ users love Revv for its easy-to-use, reliable solution to draft and send multiple NDAs for eSignature. Small and medium businesses, including tax consultants and staffing companies automate their workflow in just a few clicks.

Automate your NDA with Google sheets + Revv

Fill your Google sheets with the recipients details.
Connect Google sheets with Revv using no-code API integrations.
Hit the **Send** button to send multiple NDAs for eSignatures.



Revv is so easy & safe even CPAs use it everyday

No-Code, no-hassle integration

- ✓ Send documents in bulk using Revv's APIs
- ✓ Integrate your documents with Salesforce Zoho, Google Drive, Zapier, Slack, and more
- ✓ Analyze your documents using Metalens and export the data

Activity Tracking

- ✓ In-app tracking of activities on documents
- ✓ Access centralized audit trails in a few clicks
- ✓ Reduce the risk of improper use of documents

Workflow for approvals & eSignature

- ✓ Close documents in no time using our eSignatures
- ✓ Verify your signers using OTP authentication
- ✓ Legally-verified and approved in 48 countries

Document management & auditing

- ✓ Send documents to multiple recipients at once
- ✓ Collect annexures and supporting documents
- ✓ Add personalized messages or videos for candidates within documents



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