

REMARKABLY SIMPLE

# Document Workflow Automation



# What is document workflow automation?

Document workflow automation digitizes and simplifies the entire document lifecycle right from drafting to closing to repository.

Businesses who automate their document workflows do it:



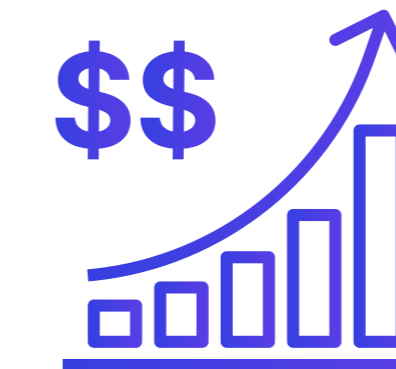
To save their time by standardizing repeated process and reducing errors



To provide great customer experience through consistent branding and quick closures



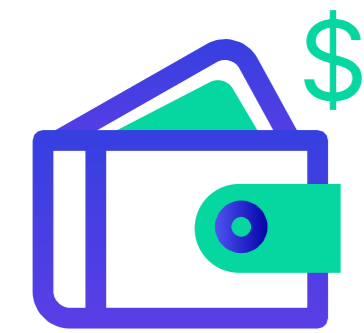
To provide robust and rapid audit process which depends on document reviews



To scale their business operations along with growth in the business and size of teams

# Automation is hard

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## Automation is software development

Expensive and time consuming



## Automation is a change in processes

Leads to failed internal projects



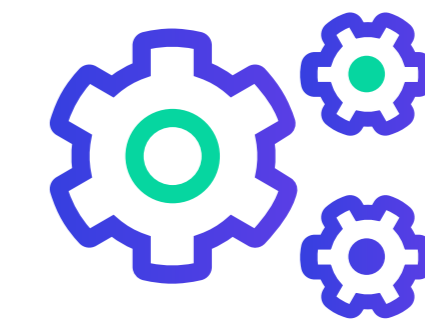
## Automation needs external consultants

No one hires developers for internal operations



## Automation is complicated

Stitching of multiple tools leads to broken systems



## Automation choices are many and complex

Lack of ease-of-use makes most tools hard to adopt



# Right way to automate your documents

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The right automation system:

- ▶ Provides a secure way to share documents
- ▶ Speeds up document processing to do your tasks in a trice
- ▶ Ensures unlimited and reliable storage space
- ▶ Allows you to analyze your documents
- ▶ Easily connects with CRMs and other business software

# Streamline your MSA workflow

Best-in-class service provider companies secure their contractual relationships with the most important document:

## Master Service Agreement (MSA)

All types of businesses from startups to multinational companies enter into service agreements. And, they use MSAs very often.

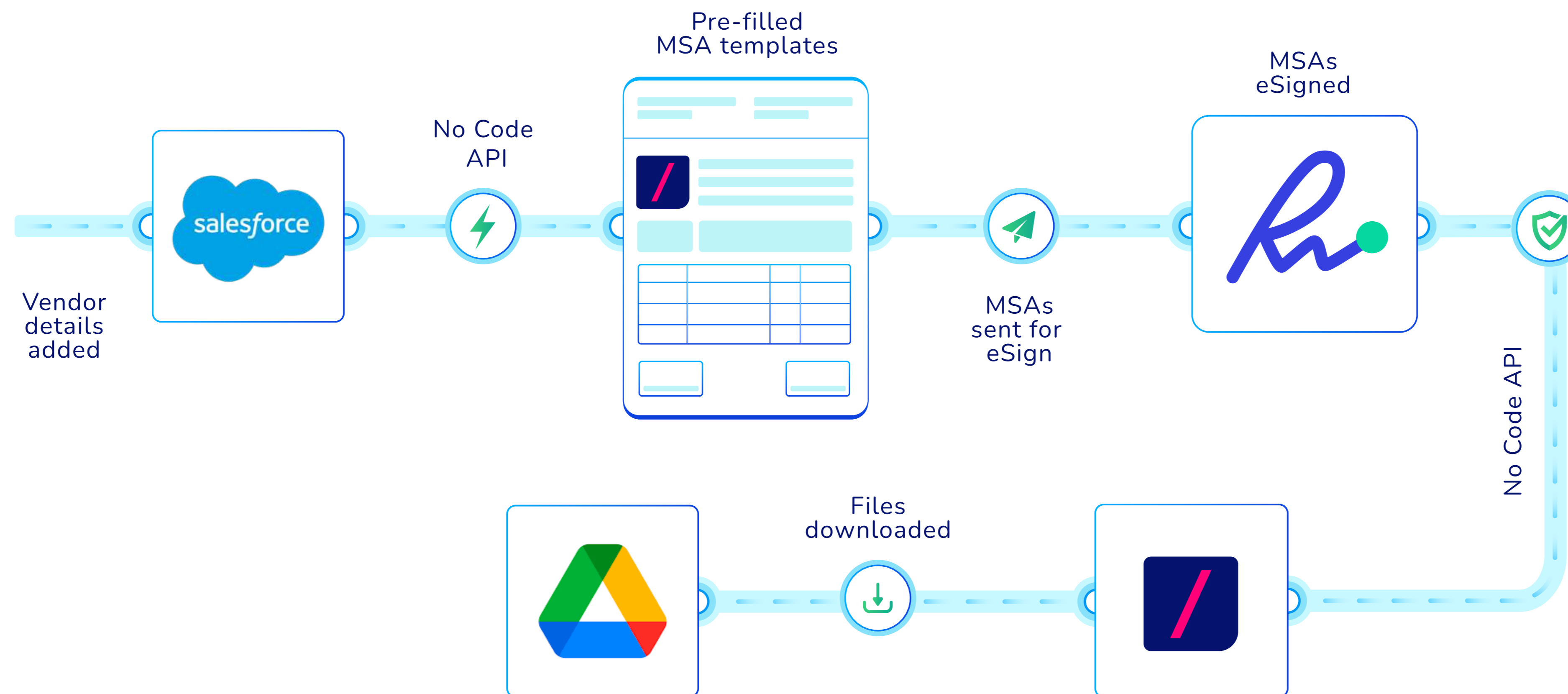
The workflow of MSAs must be efficiently automated because:

- ⚡ It is a tedious task to draft MSAs for different clauses
- ⚡ It provides a boundary to the services offered by companies
- ⚡ It avoids back and forth negotiation of on-going deals
- ⚡ It verifies companies' payment terms

**4000+** users love Revv for its easy-to-use, reliable solution to draft and send multiple MSAs for eSignatures.

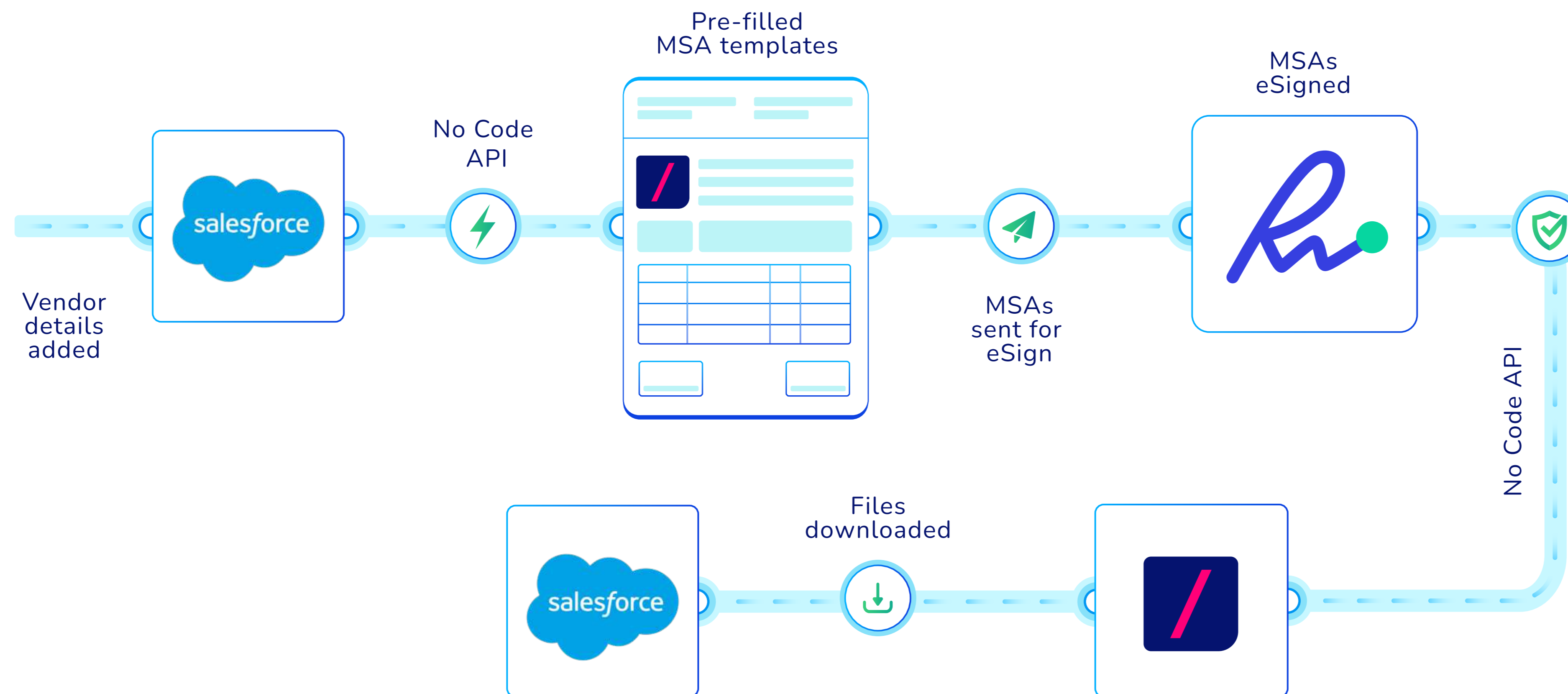
# Automate your MSA with Salesforce + Revv+ Google Drive

Collect vendors data from the Salesforce record.  
Connect Salesforce with Revv using no-code API integrations.  
Hit the **Send** button to send multiple MSAs for eSignatures.



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# Revv is easy & safe to use

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## No-Code, no-hassle integration

- ✓ Send documents in bulk using Revv's APIs
- ✓ Integrate your documents with Salesforce
- ✓ Analyze your documents using Metalens and export the data

## Activity Tracking

- ✓ In-app tracking of activities on documents
- ✓ Access centralized audit trails in a few clicks
- ✓ Reduce the risk of improper use of documents

## Document management & auditing

- ✓ Send documents to multiple recipients at once
- ✓ Collect annexures and supporting documents
- ✓ Add personalized messages or videos for candidates within documents

## Workflow for approvals & eSignature

- ✓ Close documents in no time using our eSignatures
- ✓ Verify your signers using OTP authentication
- ✓ Legally-verified and approved in 48 countries





## Contact us



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