zapier NO-CODE, LOW-CODE

Document Workflow Automation

REVV

Document workflow needs automation!

Underlying issues with document workflows are:
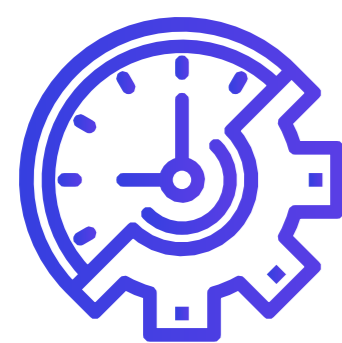
Manual document workflows create bottlenecks

Not in Good Order (NIGO) form-based documents

Scaling is hard as automation is expensive & tedious

Bigger the document, harder the analysis

Document disconnect hinders productivity

Expensive software isn't always a solution

Faulty management raise compliance issues

Floating document processes compromise the security

REVV

Document workflow automation can be difficult

Automating organizations' internal operations is tedious and expensive. Companies tend to:

▶ Use expensive and high maintenance tools

▶ Spend more time creating a custom app

▶ Build numerous apps to ease one internal process

▶ Engage engineers to build internal apps causing productivity loss

REVV

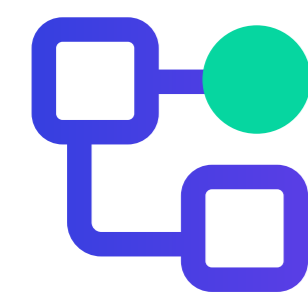# Document workflows can be automated the easy way

Revv + Zapier

Zapier is a fast and easy way to build and maintain organizations' internal tools.
It allows companies to:

⚡ Build any internal tools at a lightning speed

⚡ Save engineering time by 110x

⚡ Focus on business-critical functions

⚡ Reduce and save operational cost

REVV

Revv meets Zapier - Simple and easy solution to document automation
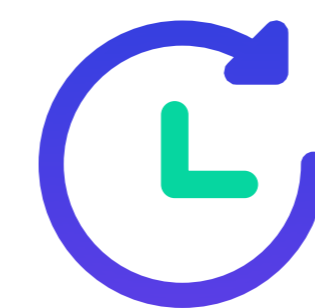
Revv combined with Zapier:

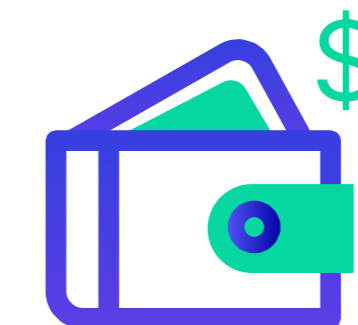Lets you connect with multiple tools or platforms

Makes drafting customer-specific documents easy

Sends multiple documents at once for eSign & approval

Speeds up document processing to do your tasks in a jiffy

Saves your time & cost to scale your business

REVV

Putting documents into everyday business applications

No-Code, no-hassle integration
- Send documents in bulk using Revv's APIs
- Integrate your documents with Salesforce
- Analyze your documents using Metalens and export the data

Activity Tracking
- In-app tracking of activities on documents
- Access centralized audit trails in a few clicks
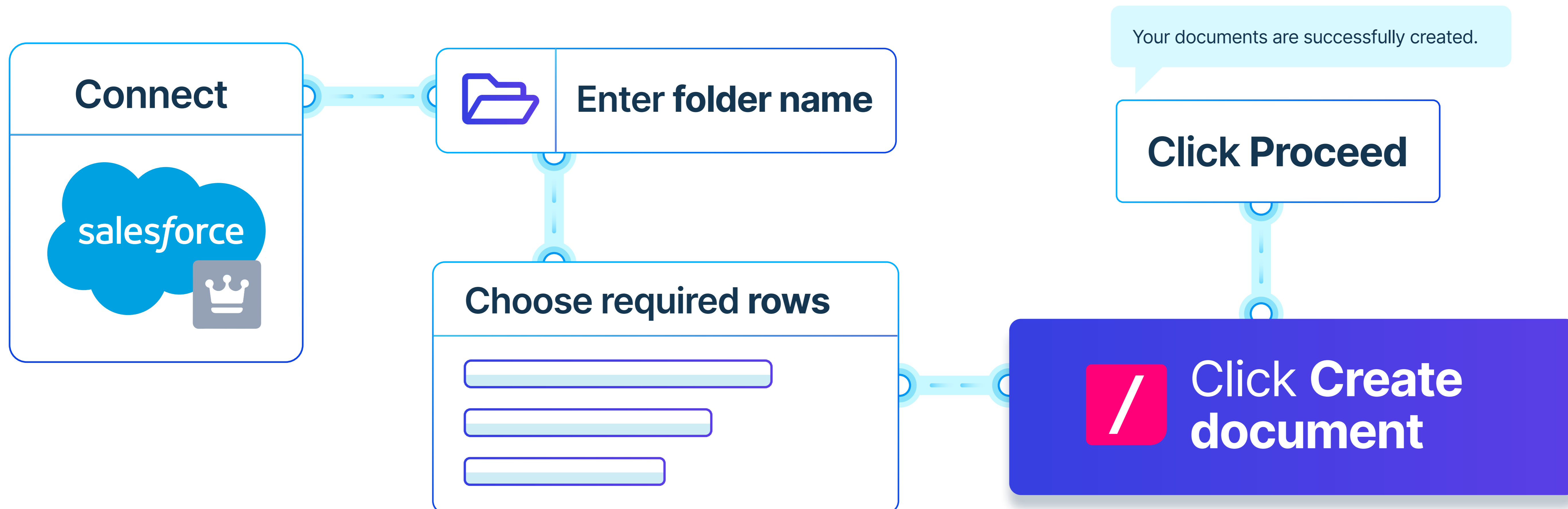- Reduce the risk of improper use of documents

Workflow for approvals & eSignature
- Close documents in no time using our eSignatures
- Verify your signers using OTP authentication
- Legally-verified and approved in 48 countries

Document management & auditing
- Send documents to multiple recipients at once
- Collect annexures and supporting documents
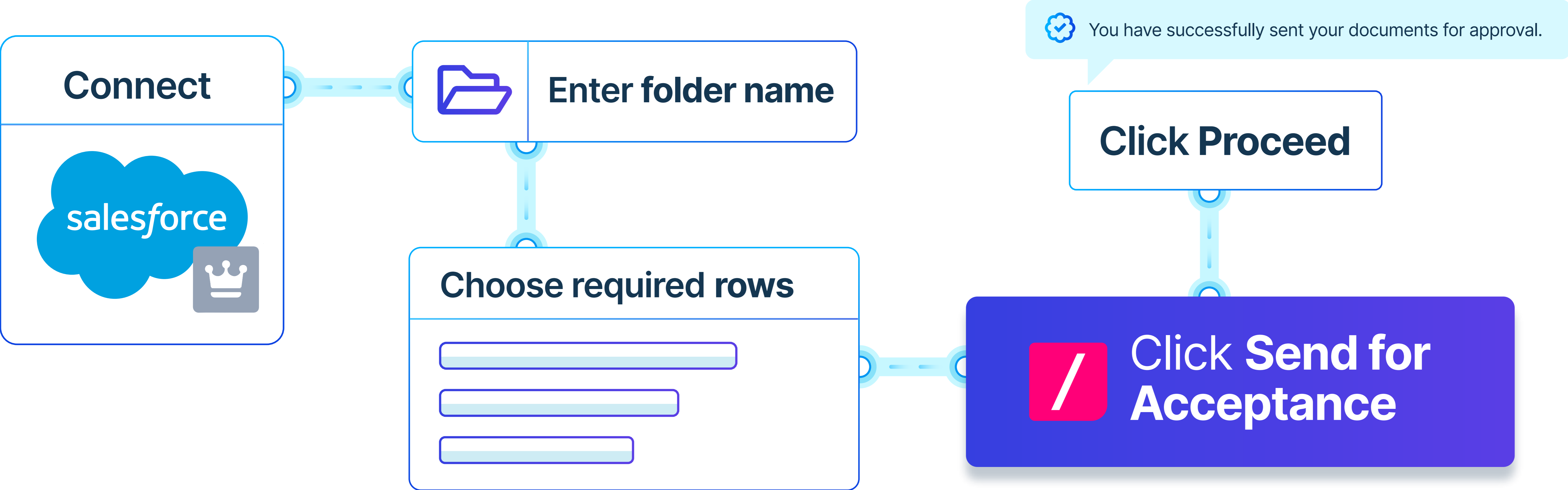- Add personalized messages or videos for candidates within documents

REVV

Creating documents is now way easier

Create multiple proposals, agreements, quotes, and contracts directly from your CRM with Revv's easy steps:

Connect

salesforce

Enter folder name

Choose required rows

Your documents are successfully created.

Click Proceed

Click **Create document**

REVV

Get your business documents approved in no time

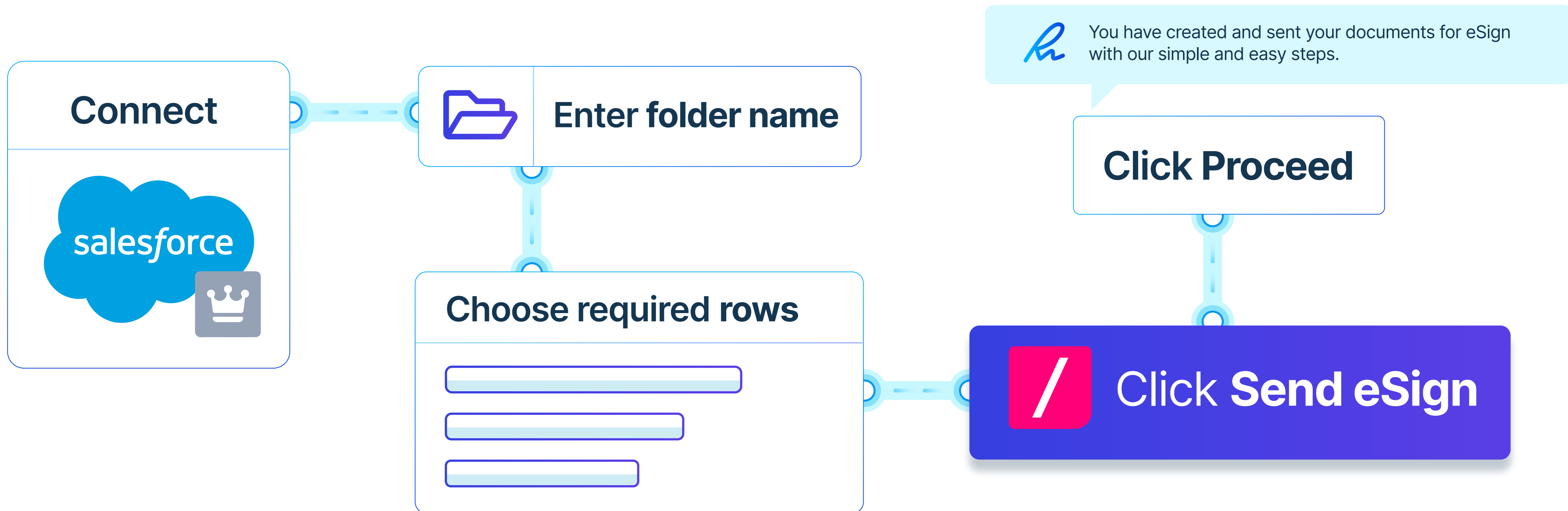Automate the process of getting approval on your business documents. Do away with your complicated process with our simple steps:

Connect

salesforce

Enter folder name

Choose required rows

You have successfully sent your documents for approval.

Click Proceed
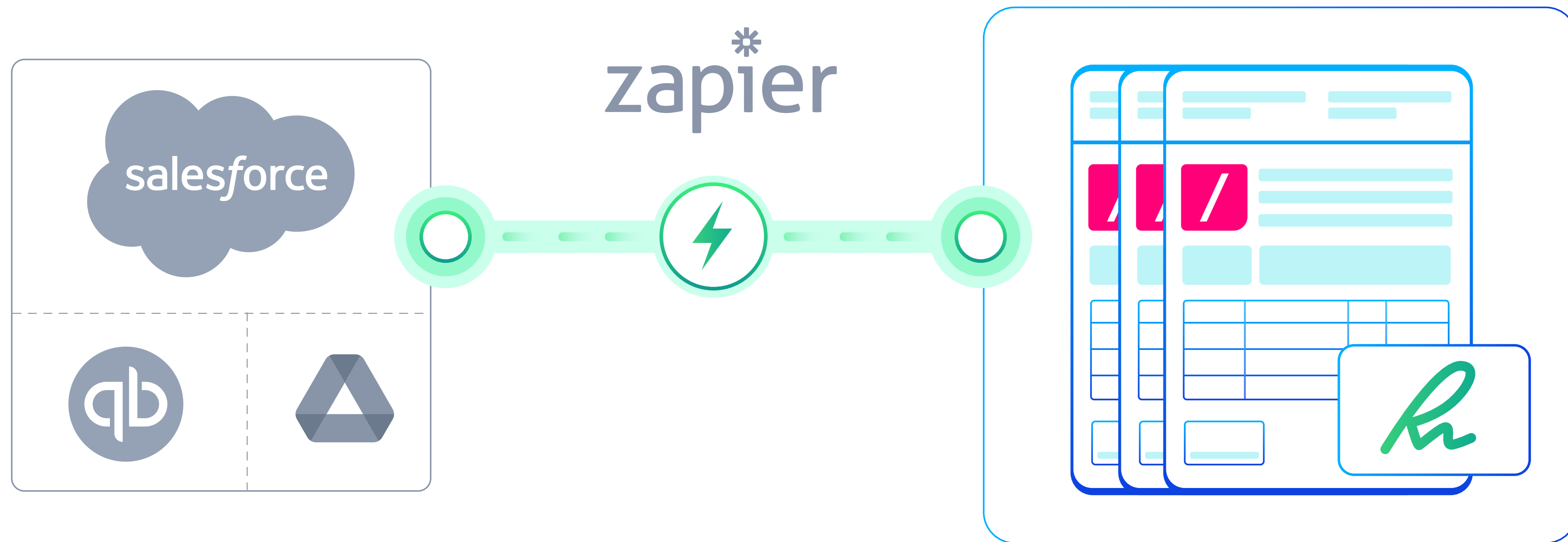
Click **Send for Acceptance**

REVV

Sign your documents in minutes, not hours

Send your proposals, quotes, or contracts for eSign to your customers directly
from Revv. You just need to:

Connect

salesforce

Enter folder name

Choose required rows

You have created and sent your documents for eSign
with our simple and easy steps.

Click Proceed

Click **Send eSign**

REVV

Putting documents into everyday business applications

REVV

REVV

Contact us

🌐 www.revv.so

✉️ sales@revv.so

📞 +1 (424) 260-4888

🐦 💼 📷 /revv_so